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Tax Worksheet Instructions

- (A) Enter your filing status as a number according to the chart under the years of 2017 and 2018.
- (B) Enter the number of exemptions you claimed on your 2017 Federal tax return. The number of exemptions can be found on line 6d of form 1040 and form 1040A and is the number of boxes checked on line 5 of form 1040EZ on your 2017 tax form. There will be no exemptions on the 2018 tax form.
- (C) Enter the number of dependents on your returns that have not reached their 17th birthday during the tax year for each 2017 and 2018.
- (D) Enter your adjusted gross income (AGI) for tax year 2017. Your AGI may be found on line 4 of form 1040EZ, line 21 of form 1040A, and line 37 of form 1040. You may estimate your 2018 AGI or use the same AGI as 2017, and enter in the 2018 tax year column.
- (E) If you itemized your deductions for 2017, enter you total itemized deductions from your 2017 schedule A or line 40 of form 1040. You may enter the same number or estimate your 2018 itemized deductions based on the new tax code. If you did not itemize in 2017, leave the box blank and your standard deduction will be based on your filing status.
- (F) – (I) The amounts on these lines of the worksheet will be calculated based on your entries above.

NOTE: The calculation of tax for each tax year is only an estimate for comparison. This does not calculate your tax liability for a tax return, nor does it reflect or calculate a refund. The worksheet does not take into account any non-refundable and/or refundable credits, withholding, and/or payments.